

This page is a reference page used to track documents internally for the Division of Oil, Gas and Mining

Mine Permit Number 5104510023 Mine Name Herat Mine
Operator _____ Date Sent April 22 2014
TO _____ FROM _____

☐ CONFIDENTIAL ☒ BOND CLOSURE ☐ LARGE MAPS ☐ EXPANDABLE
☐ MULTIPLE DOCUMENT TRACKING SHEET ☐ NEW APPROVED NOI
☐ AMENDMENT ☐ OTHER _____

Description YEAR-Record Number

☐ NOI ☐ Incoming ☒ Outgoing ☐ Internal ☐ Superceded
Notice of File Closure 2014-04222014

☐ NOI ☐ Incoming ☐ Outgoing ☒ Internal ☐ Superceded
Bond File 2014-04222014
1

☐ NOI ☐ Incoming ☐ Outgoing ☒ Internal ☐ Superceded
Bond File 2014-04222014

CONFIDENTIAL

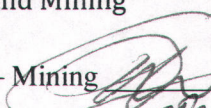
☐ NOI ☐ Incoming ☐ Outgoing ☐ Internal ☐ Superceded

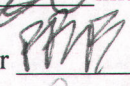
☐ TEXT/ 8 1/2 X 11 MAP PAGES ☐ 11 X 17 MAPS ☐ LARGE MAP

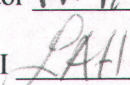
COMMENTS: _____

CC: _____

TO: John Baza, Director - Oil, Gas, and Mining

THRU: Dana Dean, Associate Director – Mining  initial

THRU: Paul B. Baker, Mining Program Coordinator  initial

FROM: Leslie Heppler, Environmental Scientist III  initial

DATE: March 12, 2014

SUBJECT: Bond Release Yellow Hammer Small Mine – S/045/0076
Bond Release Yellow Hammer Exploration – E/045/0162
Bond Release Herat Small Mine – S/045/0023

The purpose of this memorandum is to document the full release of the reclamation bond from two (2) small mines and one (1) exploration project. All three (3) areas are encompassed by the new Kiewit large mine operation M/045/0078.

The Division currently holds a reclamation bond of \$1,348,000 for the Kiewit Large Mine operation. The new reclamation bond was submitted on February 20, 2014.

The Yellow Hammer Small Mine – S/045/0076 has a nine (9) acre disturbance with a bond of \$48,500 and was permitted in 2009. No reclamation has been done at this site. The site consists of a large pit, with oversteepened highwalls, several old historic dumps, and new dumps from mining in 2010.

The Yellow Hammer Exploration – E/045/0162 has 2 half (0.5) acres sites for a total of one (1) acre of disturbance with a bond of \$12,300 and was permitted in 2009. No reclamation regrading has been done at the sites. The drill holes have been plugged. The site consists of a historic decline, and 2 dozer trenches.

The Herat Small Mine – S/045/0023 consists of historic and newer disturbances totally acres (5) acres with a bond of \$26,700 and was permitted 1988. No new disturbances have been done by the current operator, but the previous operator had a five (5) acre disturbance which included the re-disturbance of historic mining operation. The disturbance includes a portal with a steel gate, an area with 3 portals and a stope and several small dumps.

Operations requesting bond releases	Acres	Bond
Yellow Hammer SMO	9	\$48,500.00
Yellow Hammer EXP	1	\$12,300.00
Heart SMO	5	\$26,700.00
TOTAL FOR RELEASE	15	\$87,500.00
Reclamation bond for Kiewit LMO	118.3	\$1,348,000.00

Two maps are attached to show the new Kiewit Mine permit boundary (figure 2) and the three (3) permits (figure 5), which have requested bond release; all three (3) permit areas are encompassed by the new Kiewit large mine operation.



Secure Email

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EMAILS

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ACCOUNT INFO

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SUBJECT: 8 certificates of deposit
FROM: DSebo@watrust.com
TO: pennyberry@utah.gov
SENT: Tue 22 Apr 2014 10:32:48 PDT
EXPIRES: Thu 22 May 2014 10:32:48 PDT

Reply Reply to All Forward Delete Move to Folder... Move

As per your phone request please be advised that the following certificates of deposit have been released from hold and redeemed by the depositor on March 26. Account Number Principal amount ;
\$13,666.20 ; 28,353.04 ;23,983.68 Thanks, Dale Sebo Dale Sebo Vice President [Description: Description: cid:image002.gif@01CBF467.BEC743D0] Private Banking MLO #796262 ph: 509-353-4003 fax: 509-353-4045 dsebo@watrust.com <mailto:dsebo@watrust.com> ===== This electronic mail message and any attachments may contain confidential or privileged information and is intended for use solely by the above-referenced recipient. Any review, copying, printing, disclosure, distribution, or other use by any other person or entity is strictly prohibited under applicable law. If you are not the named recipient, or believe you have received this message in error, please immediately notify the sender by replying to this message and delete the copy you received. =====

ATTACHMENT FILE NAME

emailBody.htm
 image001.gif

All Save Checked Files

TYPE

Hypertext Markup Language File
Compuserve Image Format

SIZE

6.83 KB
2.28 KB

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TrustMail Upgrade Notice Coming Soon! Washington Trust Bank will be upgrading our secure mail system, TrustMail, in order to provide an even better experience. Due to the significance of the upgrade you will be required to reregister your email address upon the first new TrustMail message you receive from Washington Trust Bank. Please also note that any messages received prior to this upgrade will no longer be accessible.

[Privacy Statement](#)

As per your phone request please be advised that the following certificates of deposit have been released from hold and redeemed by the depositor on March 26.

Account Number

Principal amount

\$13,666.20

\$28,353.04

\$23,983.68

Thanks, Dale Sebo

Dale Sebo

Vice President



Private Banking

MLO #796262

ph: 509-353-4003

fax: 509-353-4045

dsebo@watrust.com

This electronic mail message and any attachments may contain confidential or privileged information and is intended for use solely by the above-referenced recipient. Any review, copying, printing, disclosure, distribution, or other use by any other person or entity is strictly prohibited under applicable law. If you are not the named recipient, or believe you have received this message in error, please immediately notify the sender by replying to this message and delete the copy you received.

Account Number:

110055697

Account Name: UST - OGM Desert Hawk Gold Corp.

Tran #: 19569026

Admin Name: Raylyn Daniel - UST 801-844-8523

Date: 04/10/2014

This check constitutes payment of the following:

Escrow Disbursements
partial release of acct #

Paid For:

Amount: \$26,700.00

110055697

Payee:

Desert Hawk Gold Corporation
c/o UST
350 N State Street, Ste 180
PO Box 142315
Salt Lake City UT 84114-2315

HARLAND CLARKE M17873 13420079

THIS DOCUMENT CONTAINS A TRUE WATERMARK - HOLD TO LIGHT TO VIEW

OFFICIAL CHECK

110055697

Zions First National Bank
Salt Lake City, Utah
801-844-7089

UST - OGM Desert Hawk Gold Corp.

Trust Account

4/10/2014

\$26,700.00*

Twenty Six Thousand Seven Hundred Dollars & 00/100

Pay to the Order Of:

Desert Hawk Gold Corporation
c/o UST
350 N State Street, Ste 180
PO Box 142315
Salt Lake City UT 84114-2315





GARY R. HERBERT
Governor

SPENCER J. COX
Lieutenant Governor

State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas and Mining

JOHN R. BAZA
Division Director

March 10, 2014

Ann Pedroza
State of Utah, Office of State Treasurer
E315 State Capitol Complex
Post Office Box 142315
Salt Lake City, Utah 84114-2315

Subject: Authorization for Release of Cash Deposit Held by Utah State Treasurer, Desert Hawk Gold Corporation, Herat Mine, S/045/0023, Tooele County, Utah

Dear Ms. Pedroza:

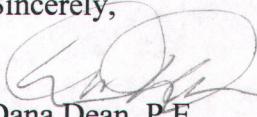
The Utah State Treasurer is presently holding funds for the benefit of the State of Utah, Division of Oil, Gas and Mining as a form of reclamation surety for the referenced project. The operator has requested that a portion of the surety be released as follows:

Operator	Total Principal in Account	Mine Name	Permit Number	Amount to be Released	Amount to Remain in Account	Account Number
Desert Hawk Gold Corporation	\$1,394,700	Herat	S/045/0023	\$26,700	\$1,368,000	

Please make the check to the operator and submit the funds to the Division.

If you have any questions or require further discussion regarding this letter, please contact Penny Berry, bond coordinator, at 801-538-5291, or by e mail at pennyberry@utah.gov.

Sincerely,


Dana Dean, P.E.
Associate Director

DD:lah:pb

cc: Desert Hawk Gold Corporation

P:\GROUPS\MINERALS\WP\M045-Tooele\S0450023-HeratMine\draft\CASHRel-5908-03052014.docx

Mine Name:

Other Agency File Number:

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION of OIL, GAS and MINING
1594 West North Temple, Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
(801) 538-5291
Fax: (801) 359-3940

RECEIVED

SEP 21 2011

Div. of Oil, Gas & Mining

---ooOoo---

SMALL MINE RECLAMATION CONTRACT

This Reclamation Contract (hereinafter referred to as "Contract") is entered into between Desert Hawk Gold Corp. the "Operator" and the Utah State Division of Oil, Gas and Mining ("Division").

WHEREAS, Operator desires to conduct mining operations under Notice of Intention (NOI) File No. S/045/0023 which the Operator has filed with the Division and has been determined by the Division to be complete (Complete NOI) as required by the Utah Mined Land Reclamation Act, Sections 40-8-1 et seq., Utah Code Annotated, (2005, as amended) (hereinafter referred to as "Act") and the regulations adopted pursuant to the Act; and

WHEREAS, Operator is obligated to reclaim the lands affected by the mining operations in accordance with the Act and the regulations, and is obligated to provide a surety in a form and amount approved by the Division or the Board of Oil, Gas and Mining (Board) to assure reclamation of the lands affected by the mining operations.

NOW, THEREFORE, the Division and the Operator agree as follows:

1. Operator agrees to promptly reclaim in accordance with the requirements of the Act and applicable regulations, as they may be amended, all of the lands affected by the mining operations conducted or to be conducted pursuant to a Complete Notice of Intention.
2. The Lands Affected by the mining operations and subject to the requirements of the Act and this Contract include:
 - A. All surface and subsurface areas affected or to be affected by the mining operations including but not limited to private on-site ways, roads, railroads; land excavations; drill sites and workings; refuse banks or spoil piles; evaporation or settling

obligations incurred by the Operator prior to the date of termination, and the Division may thereafter require the Operator to begin immediate reclamation of the Lands Affected by the mining operations, and may, if necessary, proceed to take such further actions as may be required for the Division to forfeit the surety for the purpose of reclaiming the Lands Affected.

6. The Operator's liability under this Contract shall continue in full force and effect until the Division finds that the Operator has reclaimed the Lands Affected by mining operations in accordance with the Act and regulations, as amended. If the mining operations are modified or for any other reason vary from those described in the Complete Notice of Intention, the Operator shall immediately advise the Division, and the Notice of Intention shall be revised and the Surety amount shall be adjusted as necessary.
7. If reclamation of a substantial phase or segment of the Lands Affected by the mining operations is completed to the satisfaction of the Division, and the Division finds that such substantial phases or segments are severable from the remainder of the mining area, Operator may request the Division to find that Operator has reclaimed such area. If the Division makes such finding, Operator may make request to the Division for a reduction in the aggregate face amount of the Surety, and the Division may reduce the surety to an amount necessary to complete reclamation of the remaining mining operations as anticipated by the Complete Notice of Intention in accordance with the requirements of the Act and regulations, as amended.
8. Operator may, at any time, submit a request to the Division to substitute surety. The Division may approve such substitution if the substitute surety meets the requirements of the Act and the applicable rules.
9. Operator agrees to pay all legally determined public liability and property damage claims resulting from mining operations, to pay all permit fees, to maintain suitable records, to file all required reports, to permit reasonable inspections, and to fulfill all sundry reporting requirements applicable to the mine as required by the Act and implementing rules.
10. Operator agrees to indemnify and hold harmless the State, Board, and the Division from any claim, demand, liability, cost, charge, suit, or obligation of whatsoever nature arising from the failure of Operator or Operator's agents and employees, or contractors to comply with this Contract.
11. If Operator shall default in the performance of its obligations hereunder, Operator shall be liable for all damages resulting from the breach hereof including all costs, expenses, and reasonable attorney's fees incurred by the Division and/or the Board in the enforcement of this Contract.

12. Any breach of a material provision of this Contract by Operator may, at the discretion of the Division, in addition to other remedies available to it, result in an order by the Division requiring the Operator to cease mining operations, and may thereafter result in an Order, subject to an opportunity for notice and hearing before the Board, withdrawing and revoking the Notice of Intention, and requiring immediate reclamation by the Operator of the Lands Affected or forfeiture of the Surety.
13. In the event of forfeiture of the Surety, Operator shall be liable for any additional costs in excess of the surety amount that is required to comply with this Contract. Upon completion of the reclamation of all of the Lands Affected, any excess monies resulting from forfeiture of the Surety shall be returned to the rightful claimant.
14. The Operator shall notify the Division immediately of any changes in the Operator's registered agent, the Operator's address, form of business, name of business, significant changes in ownership, and other pertinent changes in the information required as part of the Notice of Intention. Notwithstanding this requirement, any changes to the Notice of Intention, and any errors, omissions, or failures to fully or accurately complete or update the information on the Notice of Intention, or the attached maps, shall not affect the validity of this Contract and the rights of the Division to enforce its terms.
15. If requested by the Division, the Operator shall execute addendums to this Contract to add or substitute parties, or to reflect changes in the Operator, Surety, and otherwise modify the Contract to reflect changes in the mining operations as requested by the Division. All modifications must be in writing and signed by the parties, and no verbal agreements, or modifications in any of the terms or conditions shall be enforceable.
16. This Contract shall be governed and construed in accordance with the laws of the State of Utah.

The signatory below represents that the Operator, if not a natural person, is a properly organized entity in good standing under the laws of Utah and the United States, is registered as an entity authorized to do business in the State of Utah, and that he/she is authorized to execute this Contract on behalf of the entity as Operator.

OPERATOR:

Desert Hawk Gold Corp.

Operator Name

By Rick Havenstrite

Authorized Officer (Typed or Printed)

President

Authorized Officer - Position

Rick Havenstrite Pres

9/19/2011

Officer's Signature

Date

STATE OF NEVADA)

) ss:

COUNTY OF WASHOE)

On the 19th day of SEPTEMBER, 20 11, RICK HAVENSTRITE personally appeared before me, who being by me duly sworn did say that he/she is an OFFICER (owner, officer, director, partner, agent or other (specify)) of the Operator DESERT HAWK GOLD and duly acknowledged that said instrument was signed on behalf of said Operator by authority of its bylaws, a resolution of its board of directors or as may otherwise be required to execute the same with full authority and to be bound hereby.

Deanna M Blood

Notary Public

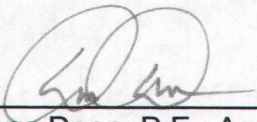
Residing at 2910 SCOTTSDALE RD, RENO, NV 89512

10/24/2011

My Commission Expires:



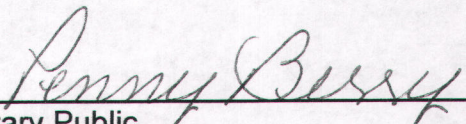
DIVISION OF OIL, GAS AND MINING:

By 
Dana Dean, P.E., Associate Director

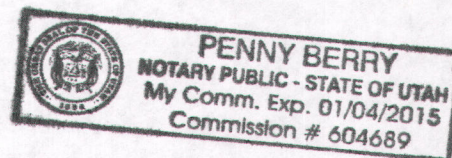
September 23, 2011
Date

STATE OF Utah)
COUNTY OF Salt Lake) ss:

On the 23 day of September, 2011, Dana Dean
personally appeared before me, who being duly sworn did say that he, the said
Dana Dean is the Associate Director of the Division of Oil, Gas and
Mining, Department of Natural Resources, State of Utah, and he duly acknowledged to
me that he executed the foregoing document by authority of law on behalf of the State
of Utah.


Notary Public
Residing at: Salt Lake

1/4/2015
My Commission Expires:



FACT SHEET

Commodity: Gold and Silver

Mine Name: Herat Mine

Permit Number: S045/0023

County: Tooele

Disturbed Acres: 5

Operator Name: Desert Hawk Gold Corp.

Operator address: 7115 N DIVISION STREET, SUITE B #351, SPOKANE, WA 99208

Operator telephone: (509) 467-8204

Operator fax: (509) 468-1937

Operator email: BJorg53@yahoo.com

Contact: Bob Jorgensen

Surety Type: Cash

Held by (Bank/BLM): _____

Surety Amount: \$26,700

Surety Account Number: _____

Escalation Year: 2014

Tax ID or Social Security (for cash only): _____

Surface owner: CLIFTON MINING

Mineral owner: CLIFTON MINING

UTU and/or ML number: _____

***DOGM Contact: Penny Berry, State of Utah, Division of Oil Gas and Mining, 801 538 5291 or bondcoordinator@utah.gov

Rick Havenstrite
775-848-5193
775-322-4621

80450023

DESERT HAWK GOLD CORP8921 N INDIAN TRAIL RD STE 288
SPOKANE, WA 99208

1219

DATE

8/11/11

32-1/1110 TX
0PAY
TO THE
ORDER OF

Utah State Treasurer

\$ 26,700

DOLLARS

Security
Features
Details on
Back

Bank of America



ORIGINAL CHECK

ROUTED TO ACCOUNTING

Robert E. Jensen

FOR

S/045/0023

RECEIVED

AUG 18 2011

DIV. OF OIL, GAS & MINING

**MINERALS BONDS****Cash RECEIPT**

Date

8/18/2011

Amount \$

26,700⁰⁰

Check #

1219

Permit Number

S/045/0023

Operator

Desert Hawk Gold Corp.

For/Memo

Surety (New)

Signature

Penny Berry

DESERT HAWK GOLD CORP8921 N INDIAN TRAIL RD STE 288
SPOKANE, WA 99208

1219

DATE 8/11/1132-1/1110 TX
0PAY
TO THE
ORDER OFUtah State Treasurer\$ 26,700Twenty six thousand seven hundred & 70/100

DOLLARS

Security
Features
Details on
Back.**Bank of America**ORIGINAL CHECK
ROUTED TO ACCOUNTINGRobert E. JorgensenFOR S/045/0023**RECEIVED****AUG 18 2011****DIV. OF OIL, GAS & MINING****MINERALS BONDS****Cash RECEIPT**Date 8/18/2011Amount \$ 26,700⁰⁰
Check # 1219

Permit Number

S/045/0023

Operator

Desert Hawk Gold Corp.

For/Memo

Surety (New)

Signature

Penny Berry



GARY R. HERBERT
Governor

GREGORY S. BELL
Lieutenant Governor

State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas and Mining

JOHN R. BAZA
Division Director

March 26, 2013

DeCoria, Maichel & Teague P.S.
Attn: Terra Kile
7307 North Division, Suite 222
Spokane, Washington 99208

Subject: Return of Confirm Account Balance Information with Financial Institutions, Desert Hawk Gold Corp, Herat Mine, S/045/0023 Tooele County, Utah

Dear Ms. Kile:

Back in February the Division received your request to confirm account balance information with financial institutions. This request was sent to Zions Bank, the financial institution holding the money, they completed the form on February 21, 2013 and returned it to you.

Enclosed is a copy of the confirmation from the bank. The amount listed is for all permits with Desert Hawk Gold Corporation that has cash surety. The amount being held for only this permit is \$26,700.

If you have any questions please call 801-538-5291 or email pennyberry@utah.gov. Thank you for your attention in this matter.

Sincerely,

Penny Berry
Bond Coordinator
Minerals Program

PB

P:\GROUPS\MINERALS\WP\M045-Tooele\S0450023-HeratMine\bond\LtrConfirmAcct..doc

STANDARD FORM TO CONFIRM ACCOUNT BALANCE INFORMATION WITH FINANCIAL INSTITUTIONS

☒ ORIGINAL
To be mailed to accountants

☐ DUPLICATE
To be retained by bank

Financial
Institution's
Name and
Address

Zions Bank
1 South Main 12th Fl
Salt Lake City, UT 84133-1109

ACCT# _____
DATE 2/2/13
FILE# 16
Keep Original: Y ☒ N

Desert Hawk Gold Corp.

CUSTOMER NAME

We have provided to our accountants the following information as of the close of business on December 31, 2012 regarding our deposit and loan balances. Please confirm the accuracy of the information, noting any exceptions to the information provided. If the balances have been left blank, please complete this form by furnishing the balance in the appropriate space below.* Although we do not request or expect you to conduct a comprehensive, detailed search of your records, if during the process of completing this confirmation additional information about other deposit and loan accounts we may have with you comes to your attention, please include such information below.

1. At the close of business on the date listed above, our records indicated the following deposit balance(s):

ACCOUNT NAME	ACCOUNT NO.	INTEREST RATE	BALANCE*
Collateralized Money Market Acct.		Daily Variable 12/31/12 - 00000274	\$47,035.05

2. We are directly liable to the financial institution for loans at the close of business on the date listed above as follows:

ACCOUNT NO./ DESCRIPTION	BALANCE*	DATE DUE	INTEREST RATE	DATE THROUGH WHICH INTEREST IS PAID	DESCRIPTION OF COLLATERAL

Ruth Haver
(Customer's Authorized Signature)

2/9/2013
(Date)

The information presented above by the customer is in agreement with our records. Although we have not conducted a comprehensive, detailed search of our records, no other deposit or loan accounts have come to our attention except as noted below.

Dorey Brown
(Financial Institution Authorized Signature)
Admin. Asst.
(Title)

2-21-2013
(Date)

EXCEPTIONS AND/OR COMMENTS

Please return this form directly to our accountants:

*Ordinarily balances are intentionally left blank if they are not available at the time the form is prepared.

DeCoria, Maichel & Teague P.S.
Attn: Terra Kile
7307 N. Division, Suite 222
Spokane, WA 99208
(509) 535-3503 ext 225

revised 1990 by American Bankers Association, American Institute of Certified Public Accountants, and Bank Administration Institute.

**STANDARD FORM TO CONFIRM ACCOUNT
BALANCE INFORMATION WITH FINANCIAL INSTITUTIONS**

☒ **ORIGINAL**
mailed to accountant

☐ **DUPLICATE**
To be retained by bank

Financial
Institution's
Name and
Address

D.O.G.M.
PO Box 145801
Salt Lake City, UT 84114

2nd Request

RECEIVED

MAR 18 2013

Div. of Oil, Gas & Mining

Desert Hawk Gold Corp.

CUSTOMER NAME

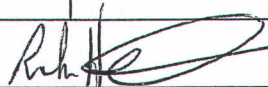
We have provided to our accountants the following information as of the close of business on **December 31, 2012** regarding our deposit and loan balances. Please confirm the accuracy of the information, noting any exceptions to the information provided. If the balances have been left blank, please complete this form by furnishing the balance in the appropriate space below.* Although we do not request or expect you to conduct a comprehensive, detailed search of your records, if during the process of completing this confirmation additional information about other deposit and loan accounts we may have with you comes to your attention, please include such information below.

1. At the close of business on the date listed above, our records indicated the following deposit balance(s):

ACCOUNT NAME	ACCOUNT NO.	INTEREST RATE	BALANCE*
Herat Small Mine Permit	S/045/0023		26,700

2. We are directly liable to the financial institution for loans at the close of business on the date listed above as follows:

ACCOUNT NO./ DESCRIPTION	BALANCE*	DATE DUE	INTEREST RATE	DATE THROUGH WHICH INTEREST IS PAID	DESCRIPTION OF COLLATERAL


(Customer's Authorized Signature)

2/9/2013
(Date)

The information presented above by the customer is in agreement with our records. Although we have not conducted a comprehensive, detailed search of our records, no other deposit or loan accounts have come to our attention except as noted below.

(Financial Institution Authorized Signature)

(Date)

(Title)

EXCEPTIONS AND/OR COMMENTS

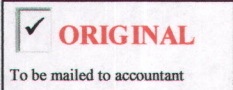
Please return this form directly to our accountants:

*Ordinarily balances are intentionally left blank if they are not available at the time the form is prepared.

DeCoria, Maichel & Teague P.S.

**Attn: Terra Kile
7307 N. Division, Suite 222
Spokane, WA 99208
(509) 535-3503 ext 225**

STANDARD FORM TO CONFIRM ACCOUNT BALANCE INFORMATION WITH FINANCIAL INSTITUTIONS



Financial
Institution's
Name and
Address

D.O.G.M.
PO Box 145801
Salt Lake City, UT 84114

RECEIVED
Feb 15 2013
DIV. OF OIL, GAS & MINING

Desert Hawk Gold Corp.

CUSTOMER NAME

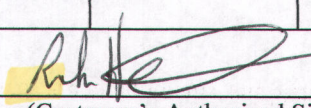
We have provided to our accountants the following information as of the close of business on **December 31, 2012** regarding our deposit and loan balances. Please confirm the accuracy of the information, noting any exceptions to the information provided. If the balances have been left blank, please complete this form by furnishing the balance in the appropriate space below.* Although we do not request or expect you to conduct a comprehensive, detailed search of your records, if during the process of completing this confirmation additional information about other deposit and loan accounts we may have with you comes to your attention, please include such information below.

1. At the close of business on the date listed above, our records indicated the following deposit balance(s):

ACCOUNT NAME	ACCOUNT NO.	INTEREST RATE	BALANCE*
Herat Small Mine Permit	S/045/0023		

2. We are directly liable to the financial institution for loans at the close of business on the date listed above as follows:

ACCOUNT NO./ DESCRIPTION	BALANCE*	DATE DUE	INTEREST RATE	DATE THROUGH WHICH INTEREST IS PAID	DESCRIPTION OF COLLATERAL


(Customer's Authorized Signature)

2/9/2013
(Date)

The information presented above by the customer is in agreement with our records. Although we have not conducted a comprehensive, detailed search of our records, no other deposit or loan accounts have come to our attention except as noted below.

(Financial Institution Authorized Signature)

(Date)

(Title)

EXCEPTIONS AND/OR COMMENTS

Please return this form directly to our accountants:

*Ordinarily balances are intentionally left blank at the time the form is prepared.

*Sent a copy to the
treasurers to
go to Zions.*

DeCoria, Maichel & Teague P.S.
Attn: Terra Kile
7307 N. Division, Suite 222
Spokane, WA 99208
(509) 535-3503 ext 225